

# FORSYTH COUNTY

## BOARD OF COMMISSIONERS

MEETING DATE: SEPTEMBER 14, 2015 AGENDA ITEM NUMBER: 11

SUBJECT: RESOLUTION APPROVING REFUNDS BY THE TAX ASSESSOR/COLLECTOR IN THE AMOUNT OF \$1,393.97

COUNTY MANAGER'S RECOMMENDATION OR COMMENTS: Recommend Approval

### SUMMARY OF INFORMATION:

In accordance with G.S. 105-381, the Tax Assessor/Collector has determined that the taxpayers listed on the attached list are eligible for refunds.

ATTACHMENTS:  YES  NO

SIGNATURE: *J. Dudley Watts, Jr.* COUNTY MANAGER DATE: September 10, 2015

**RESOLUTION APPROVING REFUNDS BY  
THE TAX ASSESSOR/COLLECTOR**

**WHEREAS**, John Burgiss, Forsyth County Tax Assessor/Collector has certified that the amounts shown on the attached listing of city and county taxes have been levied and assessed illegally or through clerical error; and

**WHEREAS**, the taxpayers have in a timely manner pursuant to law, made demand in writing for a refund of such taxes, and the amounts have been certified by the Tax Assessor/Collector as being in excess of the amounts legally due by the taxpayers in accordance with G.S. 105-381; and

**WHEREAS**, the Tax Assessor/Collector has therefore determined that, as a result of the foregoing, there are overpayments of taxes of \$100.00 or more which should be refunded as shown for the following Fiscal Years:

2015 – 2016	1,393.97
-------------	----------

**WHEREAS**, the City of Winston-Salem and other municipalities in Forsyth County have each adopted a Resolution or entered into an interlocal agreement, which authorizes the Forsyth County Board of Commissioners to act on their behalf with regard to refunds, releases and reductions in tax claims.

**NOW THEREFORE, BE IT RESOLVED** by the Board of Commissioners of Forsyth County that the certified County amounts of individual refunds of taxes of \$100.00 or more shown on the attached list of refunds submitted by John Burgiss, Forsyth County Tax Assessor/Collector, are hereby approved and the Forsyth County Chief Financial Officer is directed to make said refunds in the total amount of \$761.55, including applicable interest.

**BE IT FURTHER RESOLVED**, that the certified amounts of individual refunds of taxes of \$100.00 or more shown on the attached list of refunds submitted by the Tax Assessor/Collector for the City of Winston-Salem and other municipalities in Forsyth County, are hereby approved, and the Chief Financial Officer is directed to make said refunds in the total amount of \$627.73, including applicable interest.

**BE IT FURTHER RESOLVED**, that the certified amounts of individual fire tax refunds are hereby approved, and the Chief Financial Officer is directed to make said refunds in the total amount of \$4.69.

Adopted this the 14<sup>th</sup> day of September 2015.

---

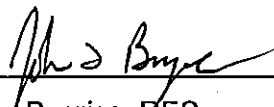
## M E M O R A N D U M

---

DATE: AUGUST 14, 2015  
TO: Dudley Watts  
County Manager  
FROM: John T. Burgiss  
Tax Assessor/Collector  
RE: Tax Refunds

In accordance with procedures established with the Commissioners, the attached list of taxpayers are due refunds of County taxes totaling \$761.55, including applicable interest, and refunds of municipal taxes totaling \$627.73, including applicable interest. Individual fire tax refunds requiring approval total \$4.69. The taxpayer's name is shown along with the reason for the refund and the amount. I am available to answer any questions you may have.

I, John Burgiss, Forsyth County Tax Assessor/Collector, do hereby certify that the attached list of taxes were required to be paid, and have been collected, through clerical error or by a tax illegally levied and assessed. The taxpayers have made demand in writing for the refund of such taxes paid, and the amounts shown on this list are in excess of the amounts legally due by the taxpayers and should be refunded for the reasons hereinafter set forth in accordance with G.S. 105-381.

  
\_\_\_\_\_  
John Burgiss, RES  
Assessor/Collector

JTB/arw

BusinessName	Address_1	Address_2	Address_3	Levy_Type	NetChange	NetChangeInterest	NetChangeT	RefundAmount
DAVIE COUNTY TAX	123 SOUTH MAINT STREET		MOCKSVILLE, NC 27028	Tax	(\$77.99)	\$0.00	(\$77.99)	
DAVIE COUNTY TAX	123 SOUTH MAINT STREET		MOCKSVILLE, NC 27028	Tax	(\$58.75)	\$0.00	(\$58.75)	
DAVIE COUNTY TAX	123 SOUTH MAINT STREET		MOCKSVILLE, NC 27028	Vehicle Fee	(\$15.00)	\$0.00	(\$15.00)	\$151.74
FORTNEY, DAVID	900 ARBOR RD		WINSTON SALEM, NC 27104	Tax	(\$122.50)	\$0.00	(\$122.50)	
FORTNEY, DAVID	900 ARBOR RD		WINSTON SALEM, NC 27104	Tax	(\$92.29)	\$0.00	(\$92.29)	
FORTNEY, DAVID	900 ARBOR RD		WINSTON SALEM, NC 27104	Vehicle Fee	\$0.00	\$0.00	\$0.00	\$214.79
HOLDER, KENNETH	720 SEDGE GARDEN RD		KERNERSVILLE, NC 27284	Tax	\$0.00	\$0.00	\$0.00	
HOLDER, KENNETH	720 SEDGE GARDEN RD		KERNERSVILLE, NC 27284	Tax	(\$148.45)	\$0.00	(\$148.45)	
HOLDER, KENNETH	720 SEDGE GARDEN RD		KERNERSVILLE, NC 27284	Vehicle Fee	(\$15.00)	\$0.00	(\$15.00)	
HOLDER, KENNETH	720 SEDGE GARDEN RD		KERNERSVILLE, NC 27284	Tax	\$25.29	\$0.00	\$25.29	\$138.16
HOLLOWAY, RONALD	1424 IRVING ST		WINSTON SALEM, NC 27103	Tax	(\$56.44)	\$0.00	(\$56.44)	
HOLLOWAY, RONALD	1424 IRVING ST		WINSTON SALEM, NC 27103	Tax	(\$43.62)	\$0.00	(\$43.62)	\$100.06
MYDOSH, JOSEPH	675 N MAIN ST	STE 102	WINSTON SALEM, NC 27101	Tax	(\$76.40)	\$0.00	(\$76.40)	
MYDOSH, JOSEPH	675 N MAIN ST	STE 102	WINSTON SALEM, NC 27101	Tax	(\$57.55)	\$0.00	(\$57.55)	
MYDOSH, JOSEPH	675 N MAIN ST	STE 102	WINSTON SALEM, NC 27101	Vehicle Fee	\$0.00	\$0.00	\$0.00	
MYDOSH, JOSEPH	675 N MAIN ST	STE 102	WINSTON SALEM, NC 27101	Tax	(\$9.60)	\$0.00	(\$9.60)	\$143.55
SNYDER, STEPHEN	2275 TOBACCOVILLE RD		RURAL HALL, NC 27045	Tax	(\$223.86)	\$0.00	(\$223.86)	
SNYDER, STEPHEN	2275 TOBACCOVILLE RD		RURAL HALL, NC 27045	Tax	(\$15.61)	\$0.00	(\$15.61)	
SNYDER, STEPHEN	2275 TOBACCOVILLE RD		RURAL HALL, NC 27045	Tax	(\$29.98)	\$0.00	(\$29.98)	\$269.45
WILKINS, ROY	2909 TRENT ST		WINSTON SALEM, NC 27127	Tax	(\$94.19)	(\$5.42)	(\$99.61)	
WILKINS, ROY	2909 TRENT ST		WINSTON SALEM, NC 27127	Tax	(\$70.96)	(\$4.08)	(\$75.04)	
WILKINS, ROY	2909 TRENT ST		WINSTON SALEM, NC 27127	Vehicle Fee	(\$15.00)	(\$0.86)	(\$15.86)	\$190.51
WORRELL, SHERRI	135 MARION POINT DR		BELEWS CREEK, NC 27009	Tax	(\$104.75)	\$0.00	(\$104.75)	
WORRELL, SHERRI	135 MARION POINT DR		BELEWS CREEK, NC 27009	Tax	(\$80.96)	\$0.00	(\$80.96)	\$185.71

Tax_District_Summary	District_Type_Summary	Net_Change_Sum	Sum_Net_Change_Summary
FC	COUNTY	(\$761.55)	(\$1,393.97)
TO	CITY	(\$15.61)	(\$1,393.97)
WS	CITY	(\$602.52)	(\$1,393.97)
SUFD	FIRE	(\$29.98)	(\$1,393.97)
TRFD	FIRE	\$25.29	(\$1,393.97)
DWSID	SPECIAL	(\$9.60)	(\$1,393.97)

County	Refund_Time_Period	Refund_Fiscal_Ye	Refund_Types
Forsyth	July	2015 - 2016	Adjustment >= \$100