

**FORSYTH COUNTY
BOARD OF COMMISSIONERS**

MEETING DATE: AUGUST 8, 2019 AGENDA ITEM NUMBER: 17

SUBJECT: RESOLUTION APPROVING REFUNDS BY THE TAX ASSESSOR/COLLECTOR IN THE AMOUNT OF \$805.16

COUNTY MANAGER'S RECOMMENDATION OR COMMENTS:

SUMMARY OF INFORMATION:

In accordance with the provisions of N.C.G.S. 105-381, the Tax Assessor/Collector has determined that the taxpayers listed on the attached list are eligible for refunds.

ATTACHMENTS: YES NO

SIGNATURE: _____ DATE: _____
COUNTY MANAGER

**RESOLUTION APPROVING REFUNDS BY
THE TAX ASSESSOR/COLLECTOR**

WHEREAS John Burgiss, Forsyth County Tax Assessor/Collector has certified that the amounts shown on the attached listing of city and county taxes have been levied and assessed illegally or through clerical error;

WHEREAS the taxpayers have in a timely manner pursuant to law, made demand in writing for a refund of such taxes, and the amounts have been certified by the Tax Assessor/Collector as being in excess of the amounts legally due by the taxpayers in accordance with G.S. 105-381;

WHEREAS the Tax Assessor/Collector has therefore determined that, as a result of the foregoing, there are overpayments of taxes of \$100.00 or more which should be refunded as shown for the following Fiscal Years:

2018 – 2019	\$805.16
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; and

WHEREAS the City of Winston-Salem and other municipalities in Forsyth County have each adopted a Resolution or entered into an interlocal agreement, which authorizes the Forsyth County Board of Commissioners to act on their behalf with regard to refunds, releases and reductions in tax claims;

NOW, THEREFORE, BE IT RESOLVED, by the Forsyth County Board of Commissioners that the certified County amounts of individual refunds of taxes of \$100.00 or more shown on the attached list of refunds submitted by John Burgiss, Forsyth County Tax Assessor/Collector, are hereby approved and the Forsyth County Chief Financial Officer is directed to make said refunds in the total amount of \$481.26, including applicable interest; and

BE IT FURTHER RESOLVED, that the certified amounts of individual refunds of taxes of \$100.00 or more shown on the attached list of refunds submitted by the Tax Assessor/Collector for the City of Winston-Salem and other municipalities in Forsyth County, are hereby approved, and the County Chief Financial Officer is directed to make said refunds in the total amount of \$323.90, including applicable interest.

Adopted this the 8th day of August 2019.

M E M O R A N D U M

DATE: JULY 5, 2019
TO: Dudley Watts
County Manager
FROM: John T. Burgiss
Tax Assessor/Collector
RE: Tax Refunds

In accordance with procedures established with the Commissioners, the attached list of taxpayers are due refunds of County taxes totaling \$481.26, including applicable interest, and refunds of municipal taxes totaling \$323.90, including applicable interest. The taxpayer's name is shown along with the reason for the refund and the amount. I am available to answer any questions you may have.

I, John Burgiss, Forsyth County Tax Assessor/Collector, do hereby certify that the attached list of taxes were required to be paid, and have been collected, through clerical error or by a tax illegally levied and assessed. The taxpayers have made demand in writing for the refund of such taxes paid, and the amounts shown on this list are in excess of the amounts legally due by the taxpayers and should be refunded for the reasons hereinafter set forth in accordance with G.S. 105-381.



John Burgiss, RES
Assessor/Collector

JTB/arw

BusinessName	Address 1	Address 3	Refund Type	Bill Num	PlateNum	Status	Transaction_Num	Refund_Descr/Title	Refund_Reason	Create Date	Tax_District	Levy_Type	NetChange	NetChangeInterest	NetChangeTotal	RefundAmount	RefundTotal	
DENNY, LESTER STEVEN	1323 W MOUNTAIN ST	KERNERSVILLE, NC 27284	Adjustment >= \$100	48445789	CL43229	PENDING	107349790	Refund Generated d	Adjustment	6/5/2019	FC	Tax	(\$61.93)	\$0.00	(\$61.93)	\$110.71	\$805.16	
DENNY, LESTER STEVEN	1323 W MOUNTAIN ST	KERNERSVILLE, NC 27284	Adjustment >= \$100	48445789	CL43229	PENDING	107349790	Refund Generated d	Adjustment	6/5/2019	KE	Tax	(\$48.78)	\$0.00	(\$48.78)	\$110.71	\$805.16	
DUKE ENERGY BUSINESS SERVICES LLC	526 S CHURCH ST #C06QF	CHARLOTTE, NC 28202	Adjustment >= \$100	48055423	JN9363	PENDING	162811872	Refund Generated d	Exempt Property	6/27/2019	FC	Tax	(\$224.50)	\$0.00	(\$224.50)	\$424.87	\$805.16	
DUKE ENERGY BUSINESS SERVICES LLC	526 S CHURCH ST #C06QF	CHARLOTTE, NC 28202	Adjustment >= \$100	48055423	JN9363	PENDING	162811872	Refund Generated d	Exempt Property	6/27/2019	WS	Tax	(\$185.37)	\$0.00	(\$185.37)	\$424.87	\$805.16	
DUKE ENERGY BUSINESS SERVICES LLC	526 S CHURCH ST #C06QF	CHARLOTTE, NC 28202	Adjustment >= \$100	48055423	JN9363	PENDING	162811872	Refund Generated d	Exempt Property	6/27/2019	WS	Vehicle Fee	(\$15.00)	\$0.00	(\$15.00)	\$424.87	\$805.16	
FISHER, COURTNEY THAMES HARRINGTON	1840 OLIVERS CROSSING CIR	WINSTON SALEM, NC 27127	Adjustment >= \$100	48403898	HBL5803	PENDING	160924812	Refund Generated d	Damage	6/4/2019	FC	Tax	(\$68.09)	\$0.00	(\$68.09)	\$124.32	\$805.16	
FISHER, COURTNEY THAMES HARRINGTON	1840 OLIVERS CROSSING CIR	WINSTON SALEM, NC 27127	Adjustment >= \$100	48403898	HBL5803	PENDING	160924812	Refund Generated d	Damage	6/4/2019	WS	Tax	(\$56.23)	\$0.00	(\$56.23)	\$124.32	\$805.16	
FISHER, COURTNEY THAMES HARRINGTON	1840 OLIVERS CROSSING CIR	WINSTON SALEM, NC 27127	Adjustment >= \$100	48403898	HBL5803	PENDING	160924812	Refund Generated d	Damage	6/4/2019	WS	Vehicle Fee	\$0.00	\$0.00	\$0.00	\$124.32	\$805.16	
GREENWOOD, AMANDA THOMPSON	6632 ROLLINGWOOD DR	CLEMMONS, NC 27012	Adjustment >= \$100	46161775	FDY5328	PENDING	162971784	Refund Generated d	Over Assessment	6/28/2019	FC	Tax	(\$116.50)	\$0.00	(\$116.50)	\$145.26	\$805.16	
GREENWOOD, AMANDA THOMPSON	6632 ROLLINGWOOD DR	CLEMMONS, NC 27012	Adjustment >= \$100	46161775	FDY5328	PENDING	162971784	Refund Generated d	Over Assessment	6/28/2019	CL	Tax	(\$18.52)	\$0.00	(\$18.52)	\$145.26	\$805.16	
GREENWOOD, AMANDA THOMPSON	6632 ROLLINGWOOD DR	CLEMMONS, NC 27012	Adjustment >= \$100	46161775	FDY5328	PENDING	162971784	Refund Generated d	Over Assessment	6/28/2019	CLFD	Tax	(\$10.24)	\$0.00	(\$10.24)	\$145.26	\$805.16	
Tax District Summary																		
FC	County		(\$471.02)															(\$805.16)
CL	City		(\$18.52)															(\$805.16)
KE	City		(\$48.78)															(\$805.16)
WS	City		(\$256.60)															(\$805.16)
CLFD	Fire		(\$10.24)															(\$805.16)
County	Refund_Time_Period	Refund_Fiscal_Year	Refund_Types	Refund_Status	Report_Run_Date													
Forsyth	June	2018 - 2019	Adjustment >= \$100	AUTHORIZED,PENDING	7/2/2019 9:07													