

FORSYTH COUNTY

BOARD OF COMMISSIONERS

MEETING DATE: SEPTEMBER 8, 2014 AGENDA ITEM NUMBER: 14

SUBJECT: RESOLUTION APPROVING REFUNDS BY THE TAX ASSESSOR/COLLECTOR IN THE AMOUNT OF \$2,117.31

COUNTY MANAGER'S RECOMMENDATION OR COMMENTS: Recommend Approval

SUMMARY OF INFORMATION:

In accordance with G.S. 105-381, the Tax Assessor/Collector has determined that the taxpayers listed on the attached list are eligible for refunds.

ATTACHMENTS: YES NO

SIGNATURE: *J. Dudley Clatts, Jr. /cdh* COUNTY MANAGER DATE: September 3, 2014

**RESOLUTION APPROVING REFUNDS BY
THE TAX ASSESSOR/COLLECTOR**

WHEREAS, John Burgiss, Forsyth County Tax Assessor/Collector has certified that the amounts shown on the attached listing of city and county taxes have been levied and assessed illegally or through clerical error; and

WHEREAS, the taxpayers having in a timely manner pursuant to law, made demand in writing for a refund of such taxes, and the amounts having been certified by the Tax Assessor/Collector as being in excess of the amounts legally due by the taxpayers in accordance with G.S. 105-381; and

WHEREAS, the Tax Assessor/Collector has therefore determined that, as a result of the foregoing, there are overpayments of taxes of \$100.00 or more which should be refunded as shown for the following Fiscal Years:

2014 - 2015 \$2,117.31

; and

WHEREAS, the City of Winston-Salem and other municipalities in Forsyth County have each adopted a Resolution or entered into an interlocal agreement, which authorizes the Forsyth County Board of Commissioners to act on their behalf with regard to refunds, releases and reductions in tax claims.

NOW, THEREFORE, BE IT RESOLVED by the Board of Commissioners of Forsyth County that the certified County amounts of individual refunds of taxes of \$100.00 or more shown on the attached list of refunds submitted by John Burgiss, Forsyth County Tax Assessor/Collector, are hereby approved and the Forsyth County Chief Financial Officer is directed to make said refunds in the total amount of \$1,277.80, including applicable interest.

BE IT FURTHER RESOLVED that the certified amounts of individual refunds of taxes of \$100.00 or more shown on the attached list of refunds submitted by the Tax Assessor/Collector for the City of Winston-Salem and other municipalities in Forsyth County, are hereby approved, and the Chief Financial Officer is directed to make said refunds in the total amount of \$817.47, including applicable interest.

BE IT FURTHER RESOLVED that the certified amounts of individual fire tax refunds of taxes are hereby approved, and the Chief Financial Officer is directed to make said refunds in the total amount of \$22.04.

Adopted this the 8th day of September 2014.

M E M O R A N D U M

DATE: AUGUST 7, 2014
TO: Dudley Watts
County Manager
FROM: John T. Burgiss
Tax Assessor/Collector
RE: Tax Refunds

In accordance with procedures established with the Commissioners, the attached list of taxpayers are due refunds of County taxes totaling \$1,277.80, including applicable interest, and refunds of municipal taxes totaling \$817.47, including applicable interest. Individual fire tax refunds requiring approval total \$22.04. The taxpayer's name is shown along with the reason for the refund and the amount. I am available to answer any questions you may have.

I, John Burgiss, Forsyth County Tax Assessor/Collector, do hereby certify that the attached list of taxes were required to be paid, and have been collected, through clerical error or by a tax illegally levied and assessed. The taxpayers have made demand in writing for the refund of such taxes paid, and the amounts shown on this list are in excess of the amounts legally due by the taxpayers and should be refunded for the reasons hereinafter set forth in accordance with G.S. 105-381.



John Burgiss, RES
Assessor/Collector

JTB/arw

Name	Address_1	Address_3	Bill_Num	Refund_Reason	Tax_District	Levy_Type	NetChange	NetChange	NetChangeTotal	RefundAmount
CRYSTIE LYNN BLUE	236 FIDDLERS KNOLL CT	KERNERSVILLE, NC 27284	14977515	Military	FC	Tax	(\$205.72)	(\$10.29)	(\$216.01)	\$391.47
CRYSTIE LYNN BLUE	236 FIDDLERS KNOLL CT	KERNERSVILLE, NC 27284	14977515	Military	WS	Tax	(\$152.11)	(\$7.60)	(\$159.71)	\$391.47
CRYSTIE LYNN BLUE	236 FIDDLERS KNOLL CT	KERNERSVILLE, NC 27284	14977515	Military	WS	Vehicle Fee	(\$15.00)	(\$0.75)	(\$15.75)	\$391.47
MODERN TOYOTA	3178 PETERS CREEK PARWAY	WINSTON SALEM NC 27127	21330790	Adjustment	FC	Tax	(\$236.39)	\$0.00	(\$236.39)	\$415.35
MODERN TOYOTA	3178 PETERS CREEK PARWAY	WINSTON SALEM NC 27127	21330790	Adjustment	KE	Tax	(\$173.96)	\$0.00	(\$173.96)	\$415.35
MODERN TOYOTA	3178 PETERS CREEK PARWAY	WINSTON SALEM NC 27127	21330790	Adjustment	KE	Vehicle Fee	(\$5.00)	\$0.00	(\$5.00)	\$415.35
ERIC GORDON ORRELL	4035 SALEM LANDING DR	WINSTON SALEM, NC 27101	21409929	Adjustment	FC	Tax	(\$76.66)	\$0.00	(\$76.66)	\$133.35
ERIC GORDON ORRELL	4035 SALEM LANDING DR	WINSTON SALEM, NC 27101	21409929	Adjustment	WS	Tax	(\$56.69)	\$0.00	(\$56.69)	\$133.35
KENDALL DWAYNE JONES	2149 WATERFORD VILLAGE DR	CLEMMONS, NC 27012	17601582	Adjustment	FC	Tax	(\$87.16)	\$0.00	(\$87.16)	\$107.22
KENDALL DWAYNE JONES	2149 WATERFORD VILLAGE DR	CLEMMONS, NC 27012	17601582	Adjustment	CL	Tax	(\$13.98)	\$0.00	(\$13.98)	\$107.22
KENDALL DWAYNE JONES	2149 WATERFORD VILLAGE DR	CLEMMONS, NC 27012	17601582	Adjustment	CLFD	Tax	(\$6.08)	\$0.00	(\$6.08)	\$107.22
LENWARD C G COOPER	507 COMMONWEALTH DR	WINSTON SALEM, NC 27104	17574126	Sold/Traded	FC	Tax	(\$68.67)	\$0.00	(\$68.67)	\$134.44
LENWARD C G COOPER	507 COMMONWEALTH DR	WINSTON SALEM, NC 27104	17574126	Sold/Traded	WS	Tax	(\$50.77)	\$0.00	(\$50.77)	\$134.44
LENWARD C G COOPER	507 COMMONWEALTH DR	WINSTON SALEM, NC 27104	17574126	Sold/Traded	WS	Vehicle Fee	(\$15.00)	\$0.00	(\$15.00)	\$134.44
LINDA MOORE BATES	160 FRONTIER DR	KERNERSVILLE, NC 27284	21298966	Change of County	FC	Tax	(\$48.31)	(\$2.41)	(\$50.72)	\$103.98
LINDA MOORE BATES	160 FRONTIER DR	KERNERSVILLE, NC 27284	21298966	Change of County	WS	Tax	(\$35.72)	(\$1.79)	(\$37.51)	\$103.98
LINDA MOORE BATES	160 FRONTIER DR	KERNERSVILLE, NC 27284	21298966	Change of County	WS	Vehicle Fee	(\$15.00)	(\$0.75)	(\$15.75)	\$103.98
MATTHEW JOHN URBAN	41 BILTMORE LANE	CAMERON, NC 28326	21795304	Military	FC	Tax	(\$228.80)	\$0.00	(\$228.80)	\$281.47
MATTHEW JOHN URBAN	41 BILTMORE LANE	CAMERON, NC 28326	21795304	Military	CL	Tax	(\$36.71)	\$0.00	(\$36.71)	\$281.47
MATTHEW JOHN URBAN	41 BILTMORE LANE	CAMERON, NC 28326	21795304	Military	CLFD	Tax	(\$15.96)	\$0.00	(\$15.96)	\$281.47
MICHAEL ALAN POWERS	216 BRAMBLETON CT	WINSTON SALEM, NC 27106	21597228	Over Assessment	FC	Tax	(\$62.86)	\$0.00	(\$62.86)	\$110.22
MICHAEL ALAN POWERS	216 BRAMBLETON CT	WINSTON SALEM, NC 27106	21597228	Over Assessment	WS	Tax	(\$47.36)	\$0.00	(\$47.36)	\$110.22
DAVIDSON COUNTY TAX	P O BOX 1617	LEXINGTON NC 27293	21570590	Change of County	FC	Tax	(\$92.83)	\$0.00	(\$92.83)	\$162.76
DAVIDSON COUNTY TAX	P O BOX 1617	LEXINGTON NC 27293	21570590	Change of County	WS	Tax	(\$69.93)	\$0.00	(\$69.93)	\$162.76
ROBERT CLAY HUEY	127 OAKMONT DR	KERNERSVILLE, NC 27284	21768273	Adjustment	FC	Tax	(\$157.70)	\$0.00	(\$157.70)	\$277.05
ROBERT CLAY HUEY	127 OAKMONT DR	KERNERSVILLE, NC 27284	21768273	Adjustment	KE	Tax	(\$119.35)	\$0.00	(\$119.35)	\$277.05
ROBERT CLAY HUEY	127 OAKMONT DR	KERNERSVILLE, NC 27284	21768273	Adjustment	KE	Vehicle Fee	\$0.00	\$0.00	\$0.00	\$277.05

Tax_District_Summary	District_Type_Summary	Net_Change_Summary	Sum_Net_Change_Summary
FC	COUNTY	(\$1,277.80)	(\$2,117.31)
CL	CITY	(\$50.69)	(\$2,117.31)
KE	CITY	(\$298.31)	(\$2,117.31)
WS	CITY	(\$468.47)	(\$2,117.31)
CLFD	FIRE	(\$22.04)	(\$2,117.31)

County	Refund_Time_Period	Refund_Fiscal_Year	Refund_Types	Refund_Status
Forsyth	July	2014 - 2015	Adjustment >= \$100	AUTHORIZED,PENDING